



WEB.Knowledge



Web client

Online access via the browser*



Complete file

- Addresses, contacts, features, complete activity history, documents and upload of new files over the document manager
- When using the corresponding module, access to projects, machines, tickets, FAQ entries, targets



Sales figures

 With SMARTCRM.Sales: various functions and evaluations corresponding to a BI system



Appointments and tasks

- Scheduling and task manager for rapid internal information flow including calendar overview
- Day's schedule



Display on the map

Address transfer to Google Maps for route planning



Area search

 With SMARTCRM.GeoMap: searching for addresses in a specified radius from the source address



Search filter

Detailed search options, such as wildcard search



Online access

Online communication with the server



Customization

Possible individual configuration per XML



SSL encryption

SSL encryption provides for data security

Web CRM: worldwide informed

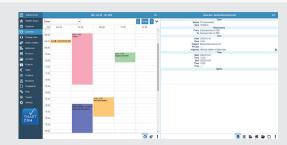
SMARTCRM. Web is your practical CRM for your browser.

Requirements

- Mobile Internet / WLAN
- Current SMARTCRM version
- License for the utilization of SMARTCRM.Web as well as a one-time company license SMARTCRM.Web.Server

^{*} For optimal use, Google Chrome and Safari are recommended. Other browsers such as Edge and Firefox are not supported.





See our CRM system live – free of charge and non-binding directly on your screen: smartcrm.gmbh/en/company/online-demo



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