






TOUR.Planning

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Address assignment

 - Free assignment of addresses to tours using the features
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Planning tours

 - Convenient creation of tours on a freely definable date for an employee
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Address selection

 - Selection of the addresses to be visited per click
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Visit reports

 - Creation of plan activities for later documentation of the visit
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Schedule

 - Creation of visit appointments in the Organizer
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Overviews

 - Overviews of the SMART Board: own or all tours for a given calendar week, all addresses of a tour



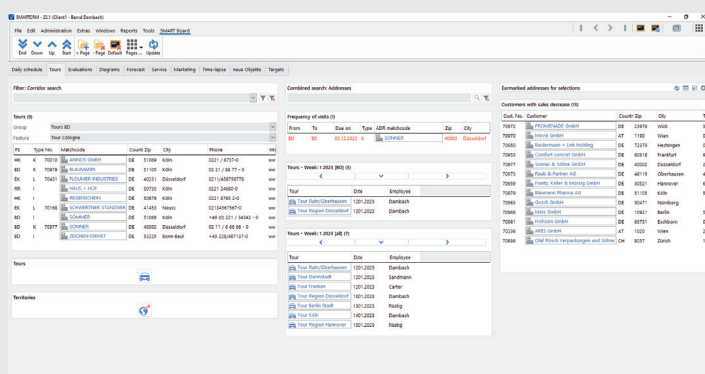
Address visualization

Optional with SMARTCRM.GeoMap:

- Visualization of the tours in Bing Maps
- Route planning

Optimal planning for a successful tour

Schedule your sales and service tours with SMARTCRM at the blink of an eye: save time with visit suggestions, calendar entries and predefined visit reports.



Tours														
Tours Details: Tour K001 on 14.07.2023 Mobile Data Info														
Addresses: 8 of 9 - Distance: 143 km														
	✓	✗	New	Distance in km	Direction	Sequence	No.	Matr.no.	Count	Zip	City	Street	Phone	PS
				14.2		20		DE 00000	DE 00000	DE 00000	DE 00000	DE 00000	DE 00000	DE 00000
				22.3		30	70010	DE 70010	DE 70010	DE 70010	DE 70010	DE 70010	DE 70010	DE 70010
				8.1		40	70070	DE 70070	DE 70070	DE 70070	DE 70070	DE 70070	DE 70070	DE 70070
				9.4		80		DE 80000	DE 80000	DE 80000	DE 80000	DE 80000	DE 80000	DE 80000
				1.1		80		DE 80000	DE 80000	DE 80000	DE 80000	DE 80000	DE 80000	DE 80000
				9.2		70		DE 70000	DE 70000	DE 70000	DE 70000	DE 70000	DE 70000	DE 70000
				22.1		80	70041	DE 70041	DE 70041	DE 70041	DE 70041	DE 70041	DE 70041	DE 70041
				9.6		80	70048	DE 70048	DE 70048	DE 70048	DE 70048	DE 70048	DE 70048	DE 70048

See our CRM system live – free of charge and non-binding directly on your screen:

smartcrm.gmbh/en/company/online-demo



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