



SALES.plus SMARTCRM



BI functionalities

- Analysis of sales figures
- Daily overview of sales revenues, orders, contribution margin, open items, etc.
- Different perspectives, e.g., for the company, per customer, product, employee, sales territory



Diagrams

- Clearly represented diagrams
- Different display forms, e.g., bars or pie diagrams



Target/performance comparisons

Daily comparisons of the target values and the actual figures



Drill Down function

Tracing back the figures from generalities into details,
e.g., up to product level or invoice item level



Filter

 Customizable filter functions, e.g., evaluation according to time period, industry, etc.



History

 Monthly and annual evaluations with daily comparisons for definable previous years



Campaigns

Marketing actions based on given figures



Clients

Cross-client analysis



Currencies

Representation in different currencies



Customization

Customization of the statistics



Rights management

Detailed granting of rights of use



ERP interface

 With SMARTCRM.ERP: import of the figures from the ERP system

SMART in figures

SMARTCRM evaluates the figures from your ERP system in details and gives you a daily overview of the most important parameters. Because SMARTCRM is your figures CRM.





See our CRM system live – free of charge and non-binding directly on your screen: https://smartcrm.gmbh/en/company/online-demo



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