



# SMARTCRM.ERP.InforLN

#### Multi clients

Possible representation of multiple clients



#### Figures in CRM

Combined with SMARTCRM.Sales:

 Current sales figures and sales development for field service and back office at the press of a button



#### Analyses

Combined with SMARTCRM.Sales and SMARTCRM.Planning:

Advanced analysis and planning possibilities

#### Offline capability with SMARTCRM.Offline

Combined with SMARTCRM.Offline:

 Permanent availability of the data from Infor LN on notebook or Windows Tablet



#### Uncovering potential

Combined with SMARTCRM.Sales:

Unveiling of cross-selling potentials



#### App for iOS and Android

Combined with SMARTCRM.App:

 Information from Infor LN on your mobile devices per online access

## ERP interface: standard with our customers

98%

of our customers use an interface between SMARTCRM and their ERP solution. With the standard interface to Infor LN, all customer-related ERP information can be found directly in SMARTCRM.

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### SMARTCRM.ERP: Your custom-made suit yet ready-to-wear

Needless to say, the principle of "custom-made suit yet ready-to-wear" applies to SMARTCRM.ERP. The standard interface to Infor LN offers many possibilities for data exchange between CRM and ERP systems and can be adapted and expanded according to your needs.





- Customers, suppliers, prospective customers
- Relationships and hierarchies
- Employees
- Contacts
- Visit reports
- Product, multilingual product text modules, pictures, prices, price lists, product groups, merchandise groups
- Quotation items, quotation pdf, automated tasks to follow up with quotation threshold
- Incoming order items
- Order back log items
- Invoice items, contribution margin per item
- Open items
- Planning
- Projects
- Machines
- Features
- Complaints
- Value tables
- Discount prices
- Targets
- Orders, order confirmation, outstanding invoices



Upon request, the following data may also be provided

#### Customers, suppliers, prospective customers

- Contacts
- Quotation items
- Order items
- Visit reports
- Machines
- DMS documents

#### See our CRM system live – free of charge and non-binding directly on your screen: smartcrm.gmbh/en/company/online-demo

Interface



to Infor LN:

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This way, you can exactly select the data you want to see in SMARTCRM from the following options: